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PROVIDED, HOWEVER, that these presents are upon the condition that if the Obligor, its successors or assigns, shall pay or cause to be paid unto the holders of the Bonds, the principal and interest to become due in respect thereof at the time and in the manner stipulated therein and herein, and shall keep, perform and observe all and singular the covenants and promises in the Bonds and in this Indenture expressed to be kept, performed and observed by or on the part of the Obligor, then this Indenture and the estate and rights herein granted shall cease, terminate and be void, otherwise to be and remain in full force and effect.

IT IS HEREBY COVENANTED, DECLARED AND AGREED by the Obligor that all the Bonds and coupons are to be issued, authenticated and delivered, and that all the trust estate is to be held subject to the further covenants, conditions, uses and trusts hereinafter set forth, and the Obligor, for itself and its successors and assigns, does hereby covenant and agree to and with the Trustees and their successors in trust, for the benefit of those who shall hold the Bonds and interest coupons, or any of them, as follows:

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